



LIMITED LIABILITY COMPANY
registered office : 1000 Brussels, rue du Marais 31.
Trade Register of Brussels No. 85382

The Ordinary General Meeting of shareholders scheduled for 10 April 2002 will be held this year in the "Fiocco" suite of Ateliers de la Monnaie, rue Léopold 23, 1000 Brussels.

Shareholders expected from 15:00 onwards.

The order of the meeting is as follows:

15:00	Shareholders welcomed at Ateliers de la Monnaie Drinks and refreshments served in the Fiocco foyer
15:30 to 16:30	Videos on : <ul style="list-style-type: none">- the company's name change- the presentation of Umicore- the Canal Z interview with Marc Grynberg, Chief Financial Officer
16:30	Signing of the attendance list by the shareholders attending the meeting
17:00	Meeting opened by Karel Vinck, Executive Chairman of Umicore to discuss the following items :

AGENDA

1. Report from the board of directors to the general meeting of shareholders, as required in accordance with the provisions of articles L225-177 to L225-186 of the French Commercial Code (Article 163bis I of the CGI), with respect to the options on Umicore stock granted in 2001 to the staff of Umicore's French subsidiaries, under preferential conditions with regard to tax and social security contributions.
2. Management report from the board of directors for the 2001 financial year.
3. Auditor's report for the 2001 financial year.
4. Approval of the annual accounts at 31 December 2001 and the appropriation of the profit.
Proposed resolutions:
 - Approval of the annual accounts at 31 December 2001 showing a profit for the financial year of EUR 145,769,202.42.
 - Approval of the proposed appropriation of the profit – including the dividend.

5. Discharge to be given to the directors and auditor.

Proposed resolutions :

- Granting of a discharge to the members of the board of directors in respect of the performance of their duties for the 2001 financial year.
- Granting of a discharge to the auditor in respect of the performance of his duties in 2001.

6. Membership of the board of directors and determination of their fees.

Proposed resolutions :

- Renewal of a director's period of office :
 - . re-election of Mr Ph. Delaunois, as a director for a period of three years.
- Approval of the board of directors' fees proposed for 2002, i.e. EUR 250,000.

7. Re-election of the auditor and determination of the fee.

Proposed resolution :

- Expiry of the auditor's period of office. Re-election, as auditor, of PricewaterhouseCoopers, Reviseurs d'Entreprises SCCRL, represented by Messrs Robert Peirce and Luc Discry for a period of three years and determination of their annual fee in the amount of EUR 284,700.

8. Miscellaneous.

In order to comply with article 16 of the articles of association, holders of bearer shares are requested to block their shares, by Wednesday 3 April 2002 at the latest at the company's registered office or with one of the following financial institutions :

FORTIS BANQUE
 BANQUE ARTESIA
 BANQUE BRUXELLES LAMBERT
 BANQUE DEGROOF
 DEXIA BANQUE
 KBC BANK
 PETERCAM S.A.

By the same deadline, holders of registered shares must inform the company of the number of shares on the basis of which they will be attending the meeting.

Proxy forms, approved by the Board of Directors may be obtained from the company's registered office or the above-mentioned financial institutions.

Signed proxy forms must be deposited at the company's registered office or with the above-mentioned financial institutions by Friday 5 April 2002 at the latest.

The board of directors

P.S.

Shareholders may park free of charge in the Ecuyer car park, rue de l'Ecuyer, 11-13, 1000 Brussels, between 14:00 and 19:00. They will be given a ticket for the car park at the welcome session prior to this meeting.

Bound copies of the report may be obtained on demand from Umicore's registered office. Copies of the report will be sent out shortly after the ordinary general meeting of shareholders. If you wish to be included on the mailing for future reports please send an e-mail to info@umicore.com or write to :

*Umicore
Investor Relations
Rue du Marais 31
1000 Brussels*